

Annexure 2

Name of the corporate debtor: GUJARAT NRE COKE LIMITED
Date of commencement of liquidation: 11th January 2018
List of stakeholders as on: 13th November 2020

List of Unsecured Financial Creditors

(Amount in Rs.)

Sl. No.	Name of Creditor	Identification No.	Details of Claim Received			Details of Claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of Receipt	Amount claimed (Other Currency)	Amount claimed (Converted in INR)	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	% share in total amount of claims admitted					
1	Axis Bank Limited	CIN: L65110QJ1993PLC020769		USD 10,000,000	63,73,64,000	63,73,64,000	Corporate Guarantee given by Gujarat NRE Coke Limited (Guarantor) for Foreign Currency Term Loan taken by Gujarat NRE Limited (Borrower)	-	28.38%	-	-	-	-	Conversion rate 1 USD = Rs. 63.7364
2	Investec Bank (Switzerland) AG	CHE - 101.093.387		USD 4,51,269	2,87,62,261	2,87,62,261	Foreign Currency Convertible Bonds (inclusive of interest)	-	1.28%	-	-	-	-	Conversion rate 1 USD = Rs. 63.7364
3	Teatree Enterprises Limited	084288		USD 2,10,72,805	1,34,31,04,729	1,34,31,04,729	Foreign Currency Convertible Bonds (inclusive of interest)	-	59.80%	-	-	-	-	Conversion rate 1 USD = Rs. 63.7364
4	Tothill Ventures Limited	255202		USD 11,32,949	7,22,10,091	7,22,10,091	Foreign Currency Convertible Bonds (inclusive of interest)	-	3.22%	-	-	-	-	Conversion rate 1 USD = Rs. 63.7364
5	ICICI Bank UK PLC	NA		-	16,45,10,000	16,45,10,000	Invocation of Guarantee	-	7.32%	-	-	-	-	
Total				-	2,24,59,51,080	2,24,59,51,080		-	100.00%	-	-	-	-	

Note: The date of receipt of claim is not readily available with us as the same is lying in our office to which we don't have access at the moment due to imposition of lockdown. The same will be provided in due course.